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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1164)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record an increase in net profit for the six months ended 30 June 2018 as compared to the corresponding period in 2017.

Shareholders and potential investors should exercise cautious when dealing in the shares of the Company.

This announcement is made by CGN Mining Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “**SFO**”).

Based on preliminary assessment by the management of the Company on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 (the “**Management Accounts**”), the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record an increase in net profit for the six months ended 30 June 2018 as compared to the corresponding period in 2017.

The expected increase in net profit of the Group was mainly attributable to the substantial increase in sales volume of natural uranium as compared to the corresponding period in 2017.

The Company is in the course of finalising its unaudited consolidated interim results of the Group for the six months ended 30 June 2018. The information contained in this announcement is only based on preliminary assessment by the management of the Company on the Management Accounts, which have not been confirmed, reviewed or audited by the Company’s auditors and may be subject to adjustments.

Details of the Group's financial results and performance will be disclosed in the unaudited interim results announcement of the Company for the six months ended 30 June 2018 which is expected to be announced in August 2018. Shareholders and potential investors are advised to read the Group's unaudited interim results announcement carefully.

Shareholders and potential investors should exercise cautious when dealing in the shares of the Company.

By Order of the Board
CGN Mining Company Limited
An Junjing
Chief Executive Officer

Hong Kong, 17 August 2018

As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao, three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Fang Chunfa and Mr. Zhang Chengbai; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purposes only*