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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE
CONTINUING CONNECTED TRANSACTIONS,
MAJOR AND CONTINUING CONNECTED TRANSACTIONS
AND CONNECTED TRANSACTION**

Reference is made to the announcements of CGN Mining Company Limited (the “**Company**”) dated 14 June 2019, 8 July 2019 and 29 July 2019 (the “**Announcements**”) in relation to, among other matters, the New Sales Framework Agreement, the New Financial Framework Agreement and the Sales and Purchase Agreement of Husab Uranium Concentrate (the “**Agreements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As set out in the Announcements, a circular containing, among other information, further information on the Agreements (the “**Circular**”) was expected to be despatched to the Shareholders on or before 19 August 2019.

As additional time is required for the Company to finalise certain information in the Circular, it is expected that the Circular will instead be dispatched to the Shareholders on or before 9 September 2019.

By order of the Board
CGN Mining Company Limited
An Junjing
Chief Executive Officer

Hong Kong, 19 August 2019

As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao; three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purpose only*