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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

INSIDE INFORMATION
AMENDMENT AGREEMENT TO MINING PRINCIPLES AGREEMENT ON
THE DEVELOPMENT OF THE MINING PROJECT

This announcement is made by the Company pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

Reference is made to the announcement of the Company dated 4 October 2016 in relation to the Mining Principles Agreement entered into between the Company and Kazatomprom (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board announces that on 6 December 2016, the Parties entered into an Amendment Agreement to the Mining Principles Agreement (the “**Amendment Agreement**”) as CGNPC-URC has decided not to undertake additional off-take of fuel assemblies. Principal amendments of the Amendment Agreement are set out below:

1. The Parties agreed to adjust CGNPC Mining Participant’s Participatory Interest in the Mining Partnership to a percentage which will allow CGNPC Mining Participant to share on balance reserves of 19,600 tons of uranium.
2. The receipt by CGNPC-URC of all necessary approvals of competent authorities of the PRC in connection with certain quantity of additional off-take of fuel assemblies, and the inclusion of the obligations and liabilities of CGNPC-URC into the Fuel Principles Agreement in connection with such additional off-take of fuel assemblies, shall no longer be conditions for the execution of the Mining Purchase Agreement.

Save as disclosed in this announcement, all clauses of Mining Principles Agreement remain unchanged.

By order of the Board
CGN Mining Company Limited
Yu Zhiping
Chief Executive Officer

Hong Kong, 6 December 2016

As at the date of this announcement, the Board comprises two executive Directors: Mr. Yu Zhiping (chief executive officer) and Mr. Xing Jianhua; three non-executive Directors: Mr. Zhou Zhenxing (chairman), Mr. Fang Chunfa and Mr. Wu Junfeng; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* For identification purpose only