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中广核礦業有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 29 DECEMBER 2016

The Board is pleased to announce that the proposed ordinary resolutions were duly passed by the Independent Shareholders by way of poll at the EGM held on 29 December 2016.

Reference is made to the circular (the “**Circular**”) of CGN Mining Company Limited (the “**Company**”) dated 9 December 2016 containing the notice of the extraordinary general meeting of the Company held on 29 December 2016 (the “**EGM**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

POLL RESULTS OF THE EGM

The poll results of the resolutions proposed at the EGM held on 29 December 2016 were as follows:

Ordinary Resolutions		Number of Shares (Approximate %)	
		For	Against
1.	To approve the New Sales Framework Agreement and the transactions contemplated thereunder (including its proposed annual cap amounts) and to authorise any one of the Directors, among other matters, to do or authorise doing all such acts, matters and things as he may in his absolute discretion consider necessary, expedient or desirable to give effect to and implement such agreement as more particularly described in the notice of the EGM.	856,270,444 (100.0000%)	0 (0.0000%)
2.	To approve the New Financial Service Framework Agreement and the transactions contemplated thereunder (including its proposed annual cap amounts) and to authorise any one of the Directors, among other matters, to do or authorise doing all such acts, matters and things as he may in his absolute discretion consider necessary, expedient or desirable to give effect to and implement such agreement as more particularly described in the notice of the EGM.	854,787,444 (99.8268%)	1,483,000 (0.1732%)

As at the date of the EGM, the issued share capital of the Company comprises 6,600,682,645 Shares, which was the total number of the Shares entitling the Shareholders to attend and vote for or against or abstain from voting on the proposed resolutions set out in the notice of EGM.

As stated in the Circular, China Uranium Development and its respective associates, which together held 4,278,695,652 Shares, representing approximately 64.82% of the issued share capital of the Company as at the date of the EGM, were required to abstain and had abstained from voting on the ordinary resolution at the EGM. Therefore, the total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the ordinary resolutions proposed at the EGM were 2,321,986,993.

Save as disclosed above, to the best of the Directors' knowledge, information and belief, having made all reasonable enquires, there were no restrictions on any Shareholders to cast votes on the resolutions at the EGM, and there were no Shares entitling the holder to attend and vote only against the resolutions proposed at the EGM.

The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for vote-taking at the EGM.

As more than 50% of the votes were cast in favour of each of the resolutions, all the ordinary resolutions were duly passed by the Independent Shareholders at the EGM.

By order of the Board
CGN Mining Company Limited
Zhou Zhenxing
Chairman

Hong Kong, 29 December 2016

As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. Yu Zhiping (chief executive officer) and Mr. Xing Jianhua; three non-executive Directors: Mr. Zhou Zhenxing (chairman), Mr. Fang Chunfa, and Mr. Wu Junfeng; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purpose only*