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中广核矿业有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01164)

RESIGNATION OF DIRECTOR

The board of directors (the “**Board**”) of CGN Mining Company Limited (the “**Company**”) announces that Mr. Huang Jianming (“**Mr. Huang**”) has tendered his resignation to the Board as a non-executive director of the Company with effect from 3 November 2015 due to his intention to develop other business. The resignation has been accepted by the Board.

Mr. Huang has confirmed that he has no disagreement with the Board and that there is no other matter relating to his resignation which needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere gratitude to Mr. Huang for his invaluable contribution to the Board during his term of office with the Company.

By Order of the Board
CGN Mining Company Limited
Zhou Zhenxing
Chairman

Hong Kong, 3 November 2015

As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. Yu Zhiping (chief executive officer) and Mr. Xing Jianhua, three non-executive Directors: Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming and Mr. Yin Engang and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purpose only*