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中廣核礦業有限公司\*  
CGN Mining Company Limited

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1164)**

**COMPLETION OF MAJOR TRANSACTION AND  
CONNECTED TRANSACTION IN RELATION TO  
THE ACQUISITION OF THE ENTIRE EQUITY OF  
BEIJING SINO-KAZAKH**

Reference is made to the announcements dated 16 May 2014 and 29 December 2014 and the circular dated 30 June 2014 (the “**Circular**”) of CGN Mining Company Limited (the “**Company**”) in relation to the entering into of the conditional Share Purchase Agreement between the Company and CGNPC-URC. Unless otherwise stated, terms used herein have the same meanings as defined in the Circular.

The Board is pleased to announce that all the conditions precedent in respect of the Share Purchase Agreement have been fulfilled and the Acquisition was completed on 15 April 2015. Upon Completion, the Company, through Beijing Sino-Kazakh, holds a 49% partnership interest in Semizbay-U.

By order of the Board  
**CGN Mining Company Limited**  
**Yu Zhiping**  
*Chief Executive Officer*

Hong Kong, 15 April 2015

*As at the date of this announcement, the board of Directors of the Company comprises two executive Directors: Mr. Yu Zhiping (chief executive officer) and Mr. He Zuyuan; four non-executive Directors: Mr. Zhou Zhenxing (chairman), Mr. Chen Qiming, Mr. Yin Engang and Mr. Huang Jianming; and three independent non-executive Directors: Mr. Lee Kwok Tung Louis, Mr. Qiu Xianhong and Mr. Gao Pei Ji.*

\* For identification purpose only