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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01164)**

## **CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE**

The Board announces that Ms. Cheung Hin Kiu has resigned as the Company Secretary and Authorised Representative of the Company with effect from 27 August 2012.

The Board further announces that Mr. Kong Chun Hin Jason has been appointed as the Company Secretary and Authorised Representative of the Company with effect from 27 August 2012.

The board of directors (the “**Board**”) of CGN Mining Company Limited (the “**Company**”) announces that Ms. Cheung Hin Kiu (“**Ms. Cheung**”) has tendered her resignation as the Company Secretary and Authorised Representative of the Company with effect from 27 August 2012.

Ms. Cheung has confirmed that there is no matter in respect of her resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

Following the resignation of Ms. Cheung, the Board announces that Mr. Kong Chun Hin Jason (“**Mr. Kong**”) has been appointed as the Company Secretary and Authorised Representative of the Company with effect from 27 August 2012.

Mr. Kong received his bachelor’s degree in law from the University of Hong Kong. He is an associate member of both The Institute of Chartered Secretaries and Administrators and The Hong Kong Institute of Chartered Secretaries. Prior to joining the Company, he was a legal counsel of two various companies listed on the New York Stock Exchange and the Hong Kong Stock Exchange respectively, responsible for corporate, commercial and securities matters.

The Board takes this opportunity to express its gratitude to Ms. Cheung for her past contributions to the Company during her tenure of services and would like to welcome Mr. Kong on his appointment.

By order of the Board  
**CGN Mining Company Limited**  
**Mr. He Zuyuan**  
*Chief Executive Officer*

Hong Kong, 27 August 2012

*As at the date of this announcement, the board of directors of the Company comprises two executive directors: Mr. He Zuyuan (chief executive officer) and Mr. Li Xianli, four non-executive directors: Mr. Yu Zhiping (chairman), Mr. Wei Qiyan, Ms. Jin Yunfei and Mr. Huang Jianming and three independent non-executive directors: Mr. Ling Bing, Mr. Qiu Xianhong and Mr. Huang Jinsong.*