

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



維奧醫藥控股有限公司
Vital Pharmaceutical Holdings Limited

(Formerly known as “Vital BioTech Holdings Limited”)
(Formerly known as “維奧生物科技控股有限公司”)
(Incorporated in the Cayman Islands with limited liability)
(Stock code:1164)

CHANGE OF COMPANY NAME, COMPANY LOGO AND STOCK SHORT NAME

The name of the Company has been changed from Vital BioTech Holdings Limited 維奧生物科技控股有限公司 to Vital Pharmaceutical Holdings Limited 維奧醫藥控股有限公司 with effect from 7 March 2008.

Reference is made to the circular and announcement both dated 4 February 2008 issued by Vital BioTech Holdings Limited (the “Company”). The board of directors (the “Board”) of the Company is pleased to announce that subsequent to the passing of a special resolution by the shareholders of the Company at the extraordinary general meeting on 7 March 2008 and the receipt of the “Certificate of Incorporation on Change of Name” issued by the Registrar of Companies in the Cayman Islands on 12 March 2008, the name of the Company has been changed to “Vital Pharmaceutical Holdings Limited 維奧醫藥控股有限公司” with effect from 7 March 2008. The Company has also received the “Certificate of Registration of Change of Corporate Name of Non-Hong Kong Company” issued by the Registrar of Companies in Hong Kong on 11 April 2008. The Board believe that the new name will better reflect the Group’s broaden investment strategies, including but not limited to, its undergoing acquisition of Sichuan Hengtai Pharmaceutical in China, details of which has been disclosed by the Company in the announcement dated 12 November 2007.

The change of name of the Company will not affect any of the rights of the shareholders of the Company. All existing share certificates in issue bearing the current name of “Vital BioTech Holdings Limited 維奧生物科技控股有限公司” will continue to be effective as evidence of title and be valid for trading, settlement and registration purposes. Accordingly, there will not be any arrangement for an exchange of existing share certificates of the Company for new share certificates bearing the Company’s new name. As the change of name has become effective, new share certificates of the Company will be issued in the new name of the Company.

Trading in the shares of under the new English stock short name of “Vital Pharm” and the new Chinese stock short name “維奧醫藥” will commence with effect from 25 April 2008.

Shareholders should also note that the logo of the Company will be changed to  維奧醫藥控股有限公司 with effect from 25 April 2008.

As at the date of this announcement, the Board comprises six executive Directors: Mr. Tao Lung, Mr. Huang Jianming, Mr. Shen Songqing, Mr. Liu James Jin, Mr. Xu Xiaofan and Madam Guo Lin, and three independent non-executive Directors: Mr. Lui Tin Nang, Mr. Lee Kwong Yiu and Mr. Chong Cha Hwa.

By order of the Board
Tao Lung
Chairman

Hong Kong, 21 April 2008