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中广核礦業有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

TERMINATION OF CONTINUING CONNECTED TRANSACTION IN RELATION TO NEW TENANCY AGREEMENT

Reference is made to the announcement of the CGN Mining Company Limited (the “**Company**”) dated 31 December 2021 (the “**Announcement**”) in relation to the renewal of tenancy agreement between Beijing Sino-Kazakh Uranium Resources Investment Company Limited* (北京中哈鈾資源投資有限公司) (“**Beijing Sino-Kazakh**”), a wholly-owned subsidiary of the Company, as the lessor, and CGNPC Uranium Resources Co., Ltd.* (中廣核鈾業發展有限公司) (“**CGNPC-URC**”), an indirect controlling shareholder of the Company, as the lessee, which constituted a continuing connected transaction of the Company under Chapter 14A of the Listing Rules. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

During the course of preparation of the 2024 interim report and the internal review of the records of the Company, it has come to the attention of the Company that as Beijing Sino-Kazakh seeks to sell its property, it has terminated the New Tenancy Agreement with CGNPC-URC with effect from 1 January 2024.

The Board considers that the termination to the New Tenancy Agreement is in the interests of the Company and its Shareholders as a whole and has no material adverse impact on the business, operation or financial condition of the Company and its subsidiaries.

As the continuing connected transaction under the New Tenancy Agreement was terminated, the Company is subject to the announcement requirement under Rule 14A.35 of the Listing Rules.

By Order of the Board
CGN Mining Company Limited
Wang Xianfeng
Chairman

Hong Kong, 16 September 2024

As at the date of this announcement, the Board comprises two executive directors: Mr. Wang Xianfeng (chairman and chief executive officer) and Ms. Xu Junmei, three non-executive directors: Mr. Sun Xu, Mr. Yin Xiong and Mr. Liu Guanhua, and three independent non-executive directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Zhang Yuntao.

* *For identification purpose only*